



SMC GLOBAL POWER

08 November 2021

Philippine Dealing & Exchange Corp.

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head - Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. (the "Corporation") hereby reports that during the Regular Meeting of the Board of Directors of the Corporation held on 08 November 2021, the Board approved the following matters, among others:

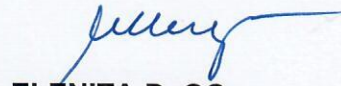
- a. the approval of the Financial Performance and Financial Position of the Corporation as of 30 September 2021, the details of which shall be reported to the Securities and Exchange Commission ("SEC") and the Philippine Dealing & Exchange Corp. under SEC Form 17-Q to be filed on or before 15 November 2021;
- b. the distribution to the holders of the USD650 Million Redeemable Perpetual Securities which the Corporation issued on 15 March 2018, amounting to USD10,156,250, payable on 16 December 2021;
- c. the capital security distribution to holders of the USD750 Million Senior Perpetual Capital Securities which the Corporation issued on 09 June 2021, amounting to USD20,437,500, plus applicable taxes, payable on 09 December 2021;
- d. the capital security distribution to holders of the USD600 Million Senior Perpetual Capital Securities which the Corporation issued on 21 January 2020, amounting to USD17,100,000, plus applicable taxes, payable on 21 January 2022;
- e. the execution of the term loan facilities of the Corporation for USD200 Million with greenshoe option with Sumitomo Mitsui Banking Corporation Singapore Branch and other financial institutions acceptable to the Corporation; and
- f. the change in the principal place of business of the Corporation **from** 155 EDSA, Brgy. Wack-Wack, Mandaluyong City, Metro Manila **to** 5th Floor, C5 Office Building Complex, #100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong, Pasig City 1604, Metro Manila, and the amendment of Article Third of the Amended Articles of Incorporation of the Corporation to reflect the aforementioned change in

address, subject to the written assent of the stockholders and approval by the SEC
in accordance with relevant laws and regulations.

Very truly yours,

SMC GLOBAL POWER HOLDINGS CORP.

By:



ELENITA D. GO
Corporate Information Officer
Senior Vice President and General Manager